



Secure Website Modernization Map: Payment Setup

A primary goal of the [RDS Secure Website Modernization](#) is simplifying the key processes used by the RDS community to participate in the program. Wherever possible, CMS' RDS Center has streamlined processes by redesigning Secure Website pages, combining related steps, removing redundant steps, and renaming steps to make them more intuitive.

To help new and experienced Secure Website users alike transition to these modernized processes, CMS' RDS Center created matrices that map the old process steps to the new process steps. This page provides matrices for [Payment Setup](#).

Table 1: Payment Setup Step Matrix

The old process step...	Is replaced by the new process step...	This step is completed by...
Assign Payment Requester Privilege to Authorized Representative	Identify Payment Requesters The Authorized Representative is always a Payment Requester on an application and can never report costs. This step is completed automatically for all applications when the Plan Sponsor creates the application .	N/A
Assign Payment/Cost Privilege to Account Manager	Assign Payment/Cost Privilege to Account Manager	Account Manager Authorized Representative
Assign Payment/Cost Privilege to Designee(s)	Identify Payment Requesters and Identify Cost Reporters	Account Manager Authorized Representative
Specify Vendors for Cost Reporting	Identify Cost Reporters	Account Manager Authorized Representative



The old process step...	Is replaced by the new process step...	This step is completed by...
Assign Benefit Options to Cost Reporters	Assign Cost Reporters to Benefit Options	Account Manager Authorized Representative
Final Review to Complete Payment Setup	Plan Sponsors are no longer required to proactively review and approve Payment Setup for each application. This step has been removed.	N/A